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Lori R. Fife Shai Y. Waisman

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

:

Debtors. : (Jointly Administered)

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NOTICE OF EVIDENTIARY HEARING

PLEASE TAKE NOTICE that, pursuant to Rule 9014-2 of the Local Rules of the Bankruptcy Court for the Southern District of New York, the hearing on the *Debtors' Motion Pursuant* to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) for the Establishment of the Deadline for Filing Proofs of Claim, Approval of the Form and Manner of Notice Thereof and Approval of the Proof of Claim Form [Docket No. 3654], scheduled for June 24, 2009 at 10:00 a.m., will be an evidentiary hearing at which witnesses may testify.

Dated: June 22, 2009

New York, New York

/s/ Shai Y. Waisman

Lori R. Fife Shai Y. Waisman

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